

TRG SERVICES

01



Award-Winning Investment Suite

A comprehensive investment suite catering to your clients' individual risk and return expectations. Our suite includes cash management, diversified share portfolios, a range of local and global funds, and opportunities in the exciting world of cryptocurrencies.

02



Technology and Software

Enhance client experience through efficient operational processes supported by our powerful software stack. From planning and risk profiling to fund analytics and transparent pricing, our suite of tools empowers you to deliver seamless services and drive positive outcomes.

03



Value Added Services

Elevate your clients' investment experience with our branded content offerings. Benefit from a weekly Money Minute video and a monthly Investment Update, both customized with your brand. Additionally, we provide expert support, attending client investment presentations, meetings, and addressing any queries that arise.

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THE ROBERT GROUP
PRIVATE WEALTH